**bossDMS
for Banking**

bossDMS
Streamlined DMS for Banking Solutions

bossDMS simplifies document management for banks by consolidating archiving needs into one secure system with central access control. It automatically archives emails, ERP documents, contracts, and more, regardless of storage technology or application lifecycle. By streamlining compliance and boosting productivity, it lets your team focus on core banking operations.

Key Features of bossDMS for Banking

- Seamless Integration with Core Banking Solutions for smooth operations

- Document Storage & Archiving for contracts, scanned documents, delivery notes, orders, invoices, and more.

- Supports All Document Types, including images, PDFs, Office files, and emails

- Automatic Indexing and keyword tagging for efficient organization

- Audit-Proof Long-Term Storage and management of data and receipts for regulatory compliance

- Full-Text Search and keywords allow quick document retrieval, with filter and grouping options

- Automatic Document Inheritance across business cases, linking documents from offers to invoices, with flexible dataset connections

- Retention Management ensures compliance with retention periods for all documents

- Centralized Access Control for managing permissions by document type, including temporary access options

- Version Control with check-in/check-out features to track changes

- Compliance with all legal requirements, supporting the banking sector's regulatory obligations

Benefits

- **Stay within the System:** No need to switch platforms access and manage documents directly within your existing banking systems.

- **Web Client Access:** Easily access documents via a Web Client, enhancing flexibility and remote capabilities for banking operations.

- **Compliance-Ready**: Fully compliant with GDPR, right to information, data integrity, and audit-proof regulations, ensuring legal security for banks.

- **Access for Audits:** Provides secure temporary access to documents, ideal during audits or regulatory reviews.